



MORE LIGHT

Key figures of the first six months 2022/2021

	Jan. – June 2022	Jan. – June 2021	Change in %	April – June 2022	April – June 2021	Change in %
Order intake (in million euros)	608.6	444.9	36.8	298.3	205.3	45.3
Advanced Photonic Solutions	457.9	294.2	55.7	225.2	151.4	48.7
Smart Mobility Solutions	75.4	64.6	16.8	36.6	23.3	56.6
Non-Photonic Portfolio Companies	74.0	85.0	- 13.0	36.0	30.7	17.3
Other ¹	1.3	1.1		0.5	- 0.1	
Revenue (in million euros)	447.2	329.2	35.8	238.7	178.7	33.6
Advanced Photonic Solutions	342.1	222.2	53.9	185.0	121.7	52.1
Smart Mobility Solutions	44.7	42.8	4.4	23.5	23.6	- 0.3
Non-Photonic Portfolio Companies	59.3	63.1	- 6.0	29.6	32.8	- 9.8
Other ¹	1.2	1.1		0.6	0.6	
EBITDA (in million euros)	69.6	66.6	4.4	48.6	50.1	- 3.1
Advanced Photonic Solutions	78.9	69.7	13.2	50.6	47.7	6.2
Smart Mobility Solutions	1.4	3.3	- 59.3	0.7	3.2	- 78.4
Non-Photonic Portfolio Companies	- 1.8	- 0.5	- 238.1	1.5	2.5	- 41.1
Other ¹	- 8.8	- 5.9		- 4.1	- 3.1	
EBITDA margin	15.6%	20.2%		20.4%	28.1%	
Advanced Photonic Solutions ²	23.0%	31.3%		27.3%	39.1%	
Smart Mobility Solutions ²	3.0%	7.8%		2.9%	13.4%	
Non-Photonic Portfolio Companies ²	- 3.0%	- 0.8%		4.9%	7.5%	
EBIT (in million euros)	36.9	42.7	- 13.6	32.2	38.4	- 16.2
EBIT margin	8.3%	13.0%		13.5%	21.5%	
Earnings after tax (in million euros)	25.6	35.6	- 28.2	22.5	32.9	- 31.7
Earnings per share - Group (in euros)³	0.41	0.65	- 37.3	0.36	0.58	- 38.2
Free cash flow (in million euros)	12.6	11.7	8.1	15.7	2.4	542.3
Cash conversion rate	18.2%	17.5%		32.4%	4.9%	

	June 30, 2022	Dec. 31, 2021	June 30, 2021
Order backlog (in million euros)	710.5	543.5	414.2
Advanced Photonic Solutions	550.4	430.2	261.2
Smart Mobility Solutions	86.5	54.3	68.8
Non-Photonic Portfolio Companies	73.4	58.9	84.3
Other ¹	0.1	0	0
Frame contracts (in million euros)	135.8	135.1	36.9
Employees (head count and incl. trainees)	4,300	4,205	3,619
Advanced Photonic Solutions	2,845	2,721	2,072
Smart Mobility Solutions	479	491	498
Non-Photonic Portfolio Companies	680	692	758
Other ¹	296	301	291
Employees Jena (head count and incl. trainees)	1,478	1,437	1,377

¹ Other includes Corporate Center (holding, shared services, real estate) and consolidation

² Based on the sum of external and internal revenue

³ Group includes the continuing operations and VINCORION as discontinued operation

Please note that there may be rounding differences in this report compared to the mathematically exact amounts (currency units, percentages).

Jena, August 10, 2022